

# PRAIRIE CONNECTOR PROJECT

## OVERVIEW

The proposed **Prairie Connector project** would transport crude oil from Hardisty, Alberta, to the Canada–U.S. border. From there, the pipeline would connect to downstream infrastructure for delivery to Guernsey, Wyoming, Cushing, Oklahoma and destinations on the U.S. Gulf Coast.

*The project remains subject to completion of permitting processes and a final investment decision.*

## AT-A-GLANCE

- ~380 kilometres of **new** 36-inch pipeline and use of ~150 kilometres of **previously installed and preserved** 36-inch pipeline
- Associated facilities required to support pipeline operations, with **two pump stations** already constructed

## IN-PROGRESS WORK

A final investment decision remains subject to:

- Completion of permitting processes and securing permit durability
- Advancing execution planning
- Refining cost estimates
- Engagement with landowners, Indigenous groups, communities and other stakeholders
- Securing financing

## PROPOSED TIMELINE

Early 2026	Assess commercial support
2026–2027	Ongoing engagement and early-stage planning work
Mid-2027	Target final investment decision
Mid-2027–2028	Commence construction
Late 2028	Anticipated in-service

## ENGAGEMENT PROCESS

Respectful and transparent engagement with Indigenous groups, landowners, local communities and other stakeholders is a priority throughout the project lifecycle. South Bow is committed to ongoing discussions with Indigenous groups about potential participation opportunities, including construction monitoring and environmental inspection training programs.



## BENEFITS

### **Local employment & business opportunities**

The project is expected to create approximately ~10,500 construction jobs across Alberta and Saskatchewan while also providing permanent employment once operational.

### **Tax revenue**

Construction and operation are expected to generate tax revenue for municipal, provincial and federal governments. The project is expected to contribute ~\$1.8 billion CAD to Canada's GDP during construction, and ~\$7.8 million CAD in annual property taxes to host municipalities in Alberta and Saskatchewan once operational.

### **Community investment**

South Bow engages with local communities to identify opportunities to support community priorities, including safety, education and environmental initiatives.

### **Efficient use of infrastructure**

The project would leverage existing infrastructure, permitted corridors and established rights-of-way, providing a practical approach to expanding pipeline egress capacity.

### **Market access**

Additional pipeline capacity would help connect growing Western Canadian crude oil to strong demand markets.

## ABOUT SOUTH BOW

South Bow (SouthBow.com) safely delivers 1.25 million barrels of crude oil every day through its pipeline infrastructure. South Bow officially became a standalone company after spinning out from TC Energy's liquids pipeline business in 2024. Focusing on forging progress, the company has an unrivalled market position connecting Alberta crude oil supplies to U.S. refining markets in Illinois, Oklahoma and the U.S. Gulf Coast. We win as a team, take pride in what we do and are committed to minimizing our environmental impacts.

## CONTACT US

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*South Bow periodically provides information throughout all stages of project development, continuing throughout the life of assets. The information provided is intended to inform Indigenous groups, landowners, communities and other stakeholders of our proposed activities and offer them the opportunity to provide meaningful input. Please be aware that as planning progresses and new information becomes available, details may change from the time of this printing.*